

FEDERAL PRIVACY ACT INFORMATION

The Board of Administration, Public Employees' Retirement System, requires the disclosure of each member's Social Security account number on a mandatory basis to comply with Sections 6033 and 6041, Title 26, of the United States Code, and Sections 1.603-1(a)(3) and 1.6041-2(b) of the Federal Tax Regulations, requiring reporting to the Internal Revenue Service of disbursements made by the System to comply with its obligations under the Federal-State agreement imposed by sections, 404.1242, 404.1243, 404.1250, 404.1255, 404.1256, Title 20, Code of Federal Regulations, requiring reporting to the Social Security Administration.

The Social Security account number is used for the following purposes and is included in the following documents:

1. Member identification on membership files, documents, and correspondence.
2. Annual report to the Franchise Tax Board and to the Internal Revenue Service of interest on refunds where the interest paid to an individual is \$600 or more.
3. Annual Statement of Member Contribution and Service Credit sent to employers for distribution to members.
4. Annual Listing of Member Contributions as of each June 30 sent to each employer.
5. All Refund Rolls submitted to the State Controller for processing.
6. Reports of benefit payments to the State Franchise Tax Board and to the Internal Revenue Service.
7. Annual return filed with the Internal Revenue Service.
8. Reports to the Internal Revenue Service of Federal income tax withheld from benefit payments.
9. Reports submitted to the Social Security Administration.